WDC NETWORKS

EARNINGS PRESENTATION 2Q26

Earnings Call | Aug 13, 2026 | 10:00 BRT | 9:00 EST

IGC-NM B3 IGC B3 ITAG B3

WDCN3
B3 LISTED NM

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DISCLAIMER

The statements contained in this document regarding the business outlook and growth prospects of WDC Networks are based exclusively on Management's expectations about the future of the business. These expectations depend substantially on market conditions, the performance of the Brazilian economy, of the sector and of international markets and are therefore subject to change without prior notice.

All variations presented herein are calculated based on unrounded figures. This performance report includes accounting and non-accounting data. The non-accounting data has not been reviewed by the Company's independent auditors.

HIGHLIGHTS

HIGHLIGHTS | 2Q26

R$ **258.9 Mi**
Cash Balance
-4.4% *vs. 1Q26*

R$ **134.1 Mi**
Operating Cash Flow (6M26)
+55.3% *vs. 6M25*

122.2%
Cash Conversion EBITDA / OCF
vs. 115.8% *in 1Q26*

1.7x
Leverage
vs. 1.8x *in 1Q26*

R$ **164.5 Mi**
Resale
+13.4% *vs. 1Q26*

R$ **13.7 Mi**
Capex
vs. 14.5 Mi *in 1Q26*

27.7%
EBITDA Margin
-2.4p.p. *vs. 1Q26*

R$ **2.9 Mi**
Net Income
-58.1% *vs. 1Q26*

8.3%
ROIC
+0.0p.p. *vs. 1Q26*

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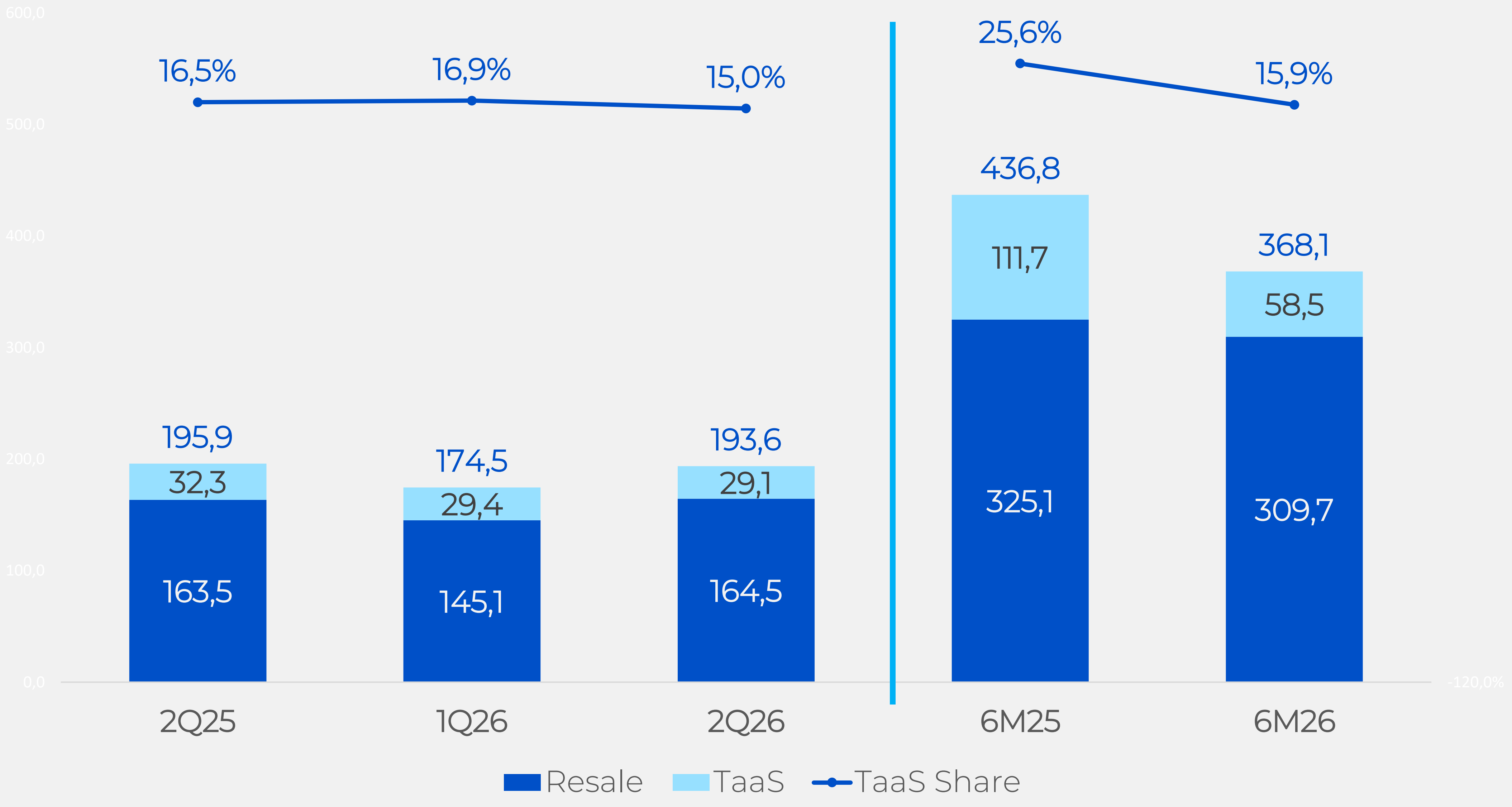
SALES AND NET REVENUE MIX

SALES MIX 2Q26

| consolidated, R$ million

Strategy underway: TaaS reduction



				Average	Average
PTAX R$/USD	5.46	5.22	5.18	5.60	5.20
Delta vs 2Q25 and 6M25	n.a	-4.4%	-5.1%	n.a	-7.2%

Resale R$ **164.5 Mi**
+13.4% *vs. 1Q26*

PTAX R$/USD **5.18**
-0.8% *vs. 1Q26*

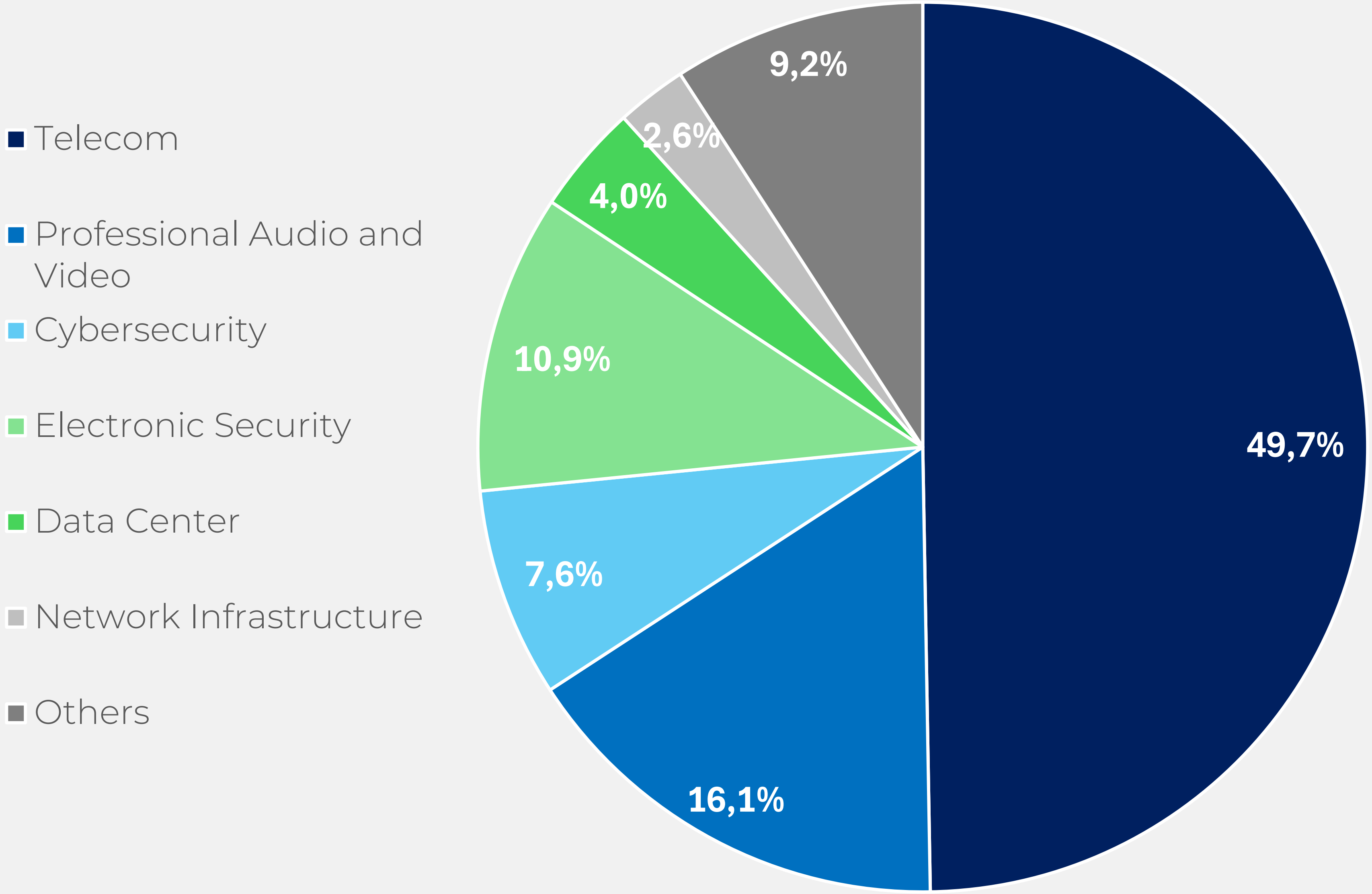
TaaS (PSV) R$ **29.1 Mi**
-1.2% *vs. 1Q26*

NET REVENUE 2Q26

| consolidated, R$ million

Net Revenue | % Total

R$198.3 *+3.6% vs. 1Q26*



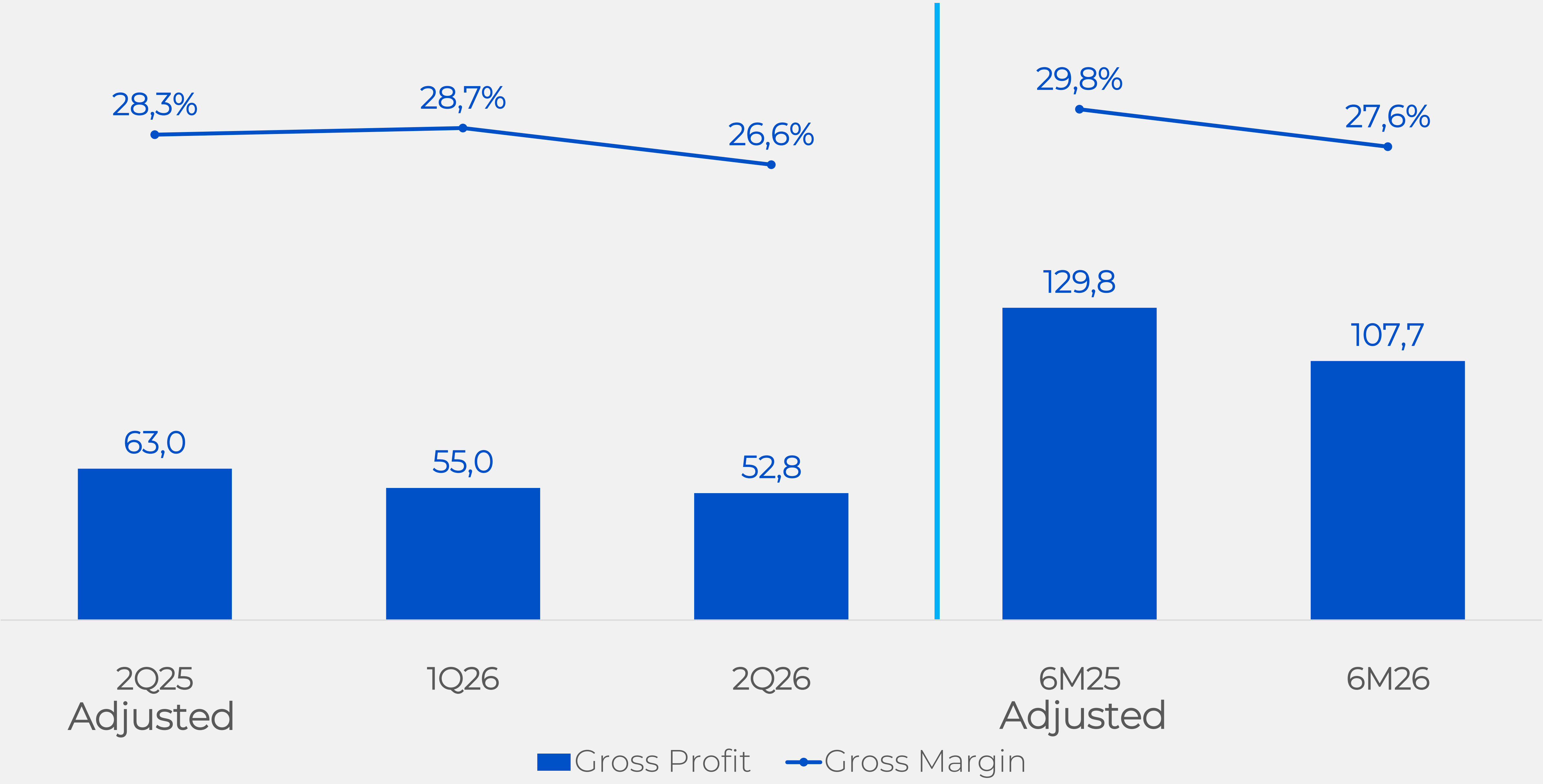
New solutions accounted for
50% of Net Revenue in 2Q26

Net Revenue | R$ Million					
Solution Group	**2Q26**	**2Q25**	**Δ%**	**1Q26**	**Δ%**
Telecom	98.6	119.0	-17.1%	94.4	4.5%
Professional Audio and Video	31.9	39.2	-18.6%	28.5	11.8%
Cybersecurity	15.1	17.6	-14.1%	17.8	-15.2%
Electronic Security	21.5	16.3	31.9%	13.1	64.0%
Data Center	7.9	7.3	7.8%	7.4	6.8%
Network Infrastructure	5.1	5.6	-8.7%	6.4	-20.7%
Others	18.2	17.2	5.7%	23.9	-23.7%
Total	**198.3**	**222.2**	**-10.8%**	**191.5**	**3.6%**

CONSOLIDATED PERFORMANCE

GROSS PROFIT | consolidated, R$ million

Expected decline: the TaaS slowdown is reflected in slightly lower margins

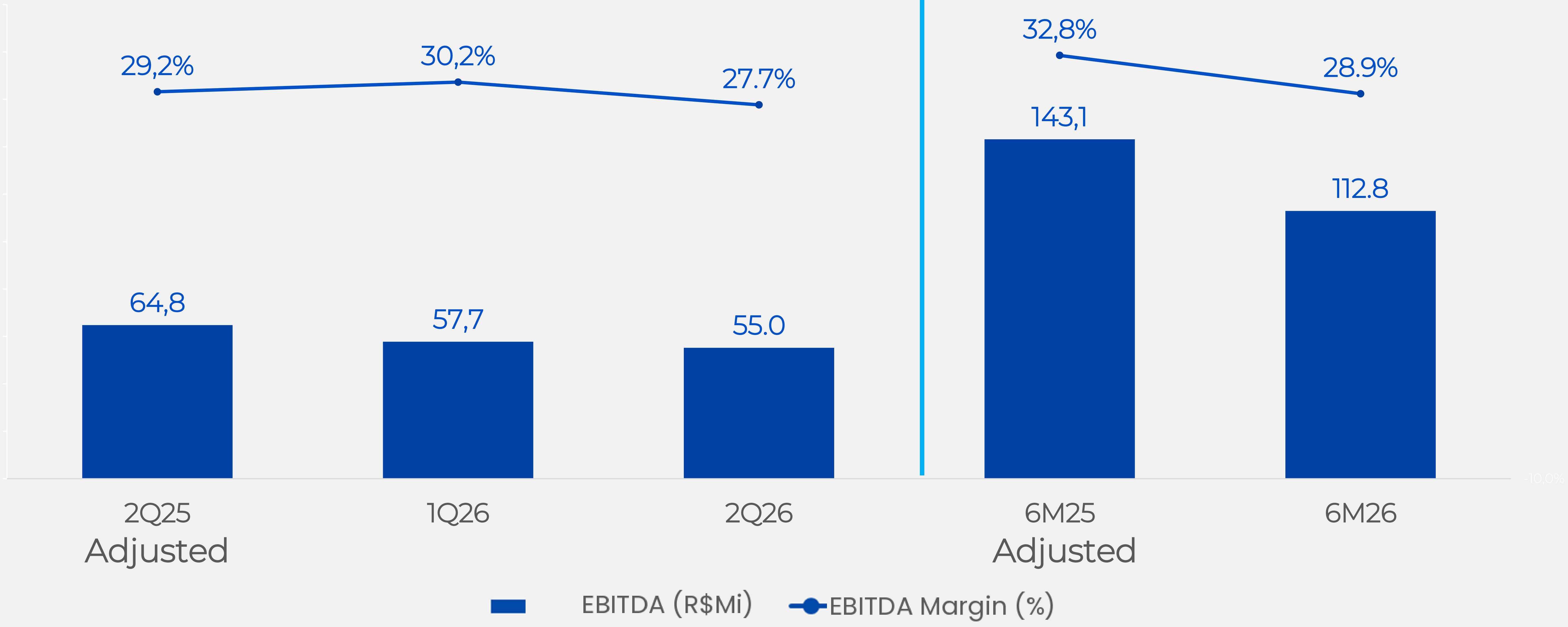


EBITDA | consolidated, R$ million and %

Prioritizing Resale favored EBITDA/OCF conversion

Record Operating Cash generation in a first semester

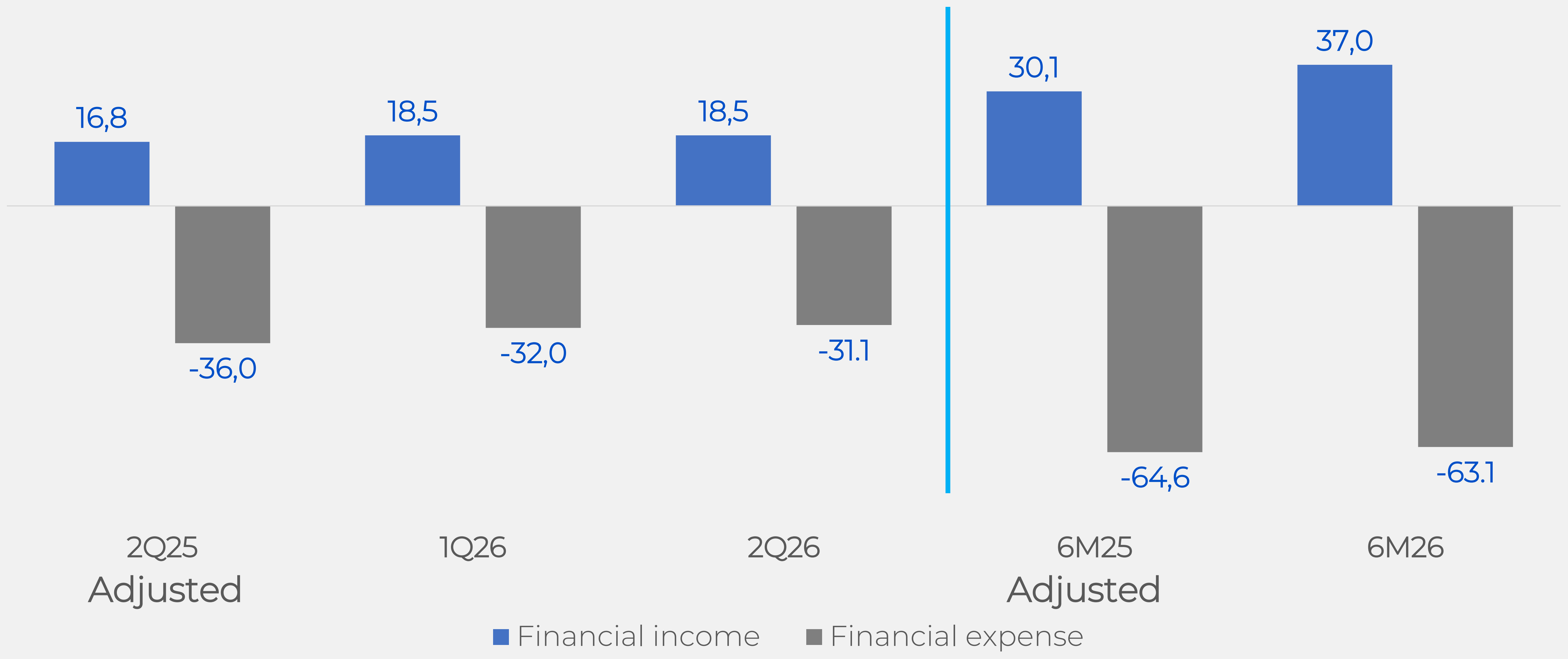
	2Q25	1Q26	2Q26	6M25	6M26
OCF	33.7	66.9	67.2	86.4	134.1
EBITDA/OCF	52.0%	115.8%	122.2%	60.3%	118.9%



FINANCIAL RESULT

| consolidated, R$ million

The strategic guidance to reduce TaaS benefits the financial result, due to lower borrowing needs

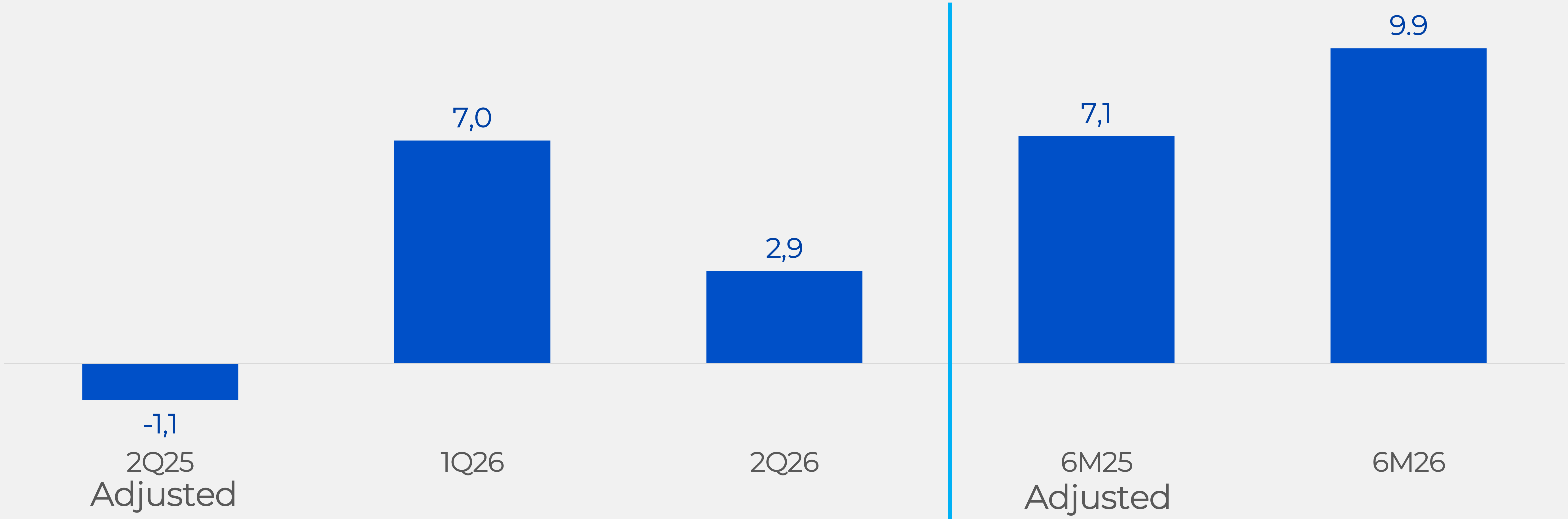


Net Financial Result:	-19.2	-13.5	-12.6	-34.6	-26.1

NET INCOME and ROIC

| consolidated, R$ million

Second consecutive quarter of Reported Net Income, with ROIC sustained by Resale growth



	2Q25 Adjusted	1Q26	2Q26	6M25 Adjusted	6M26
ROIC LTM	5.1%	8.3%	8.3%	5.1%	8.3%

ROIC calculation: (NOPAT / average Invested Capital), where Invested Capital = net debt + shareholders' equity.

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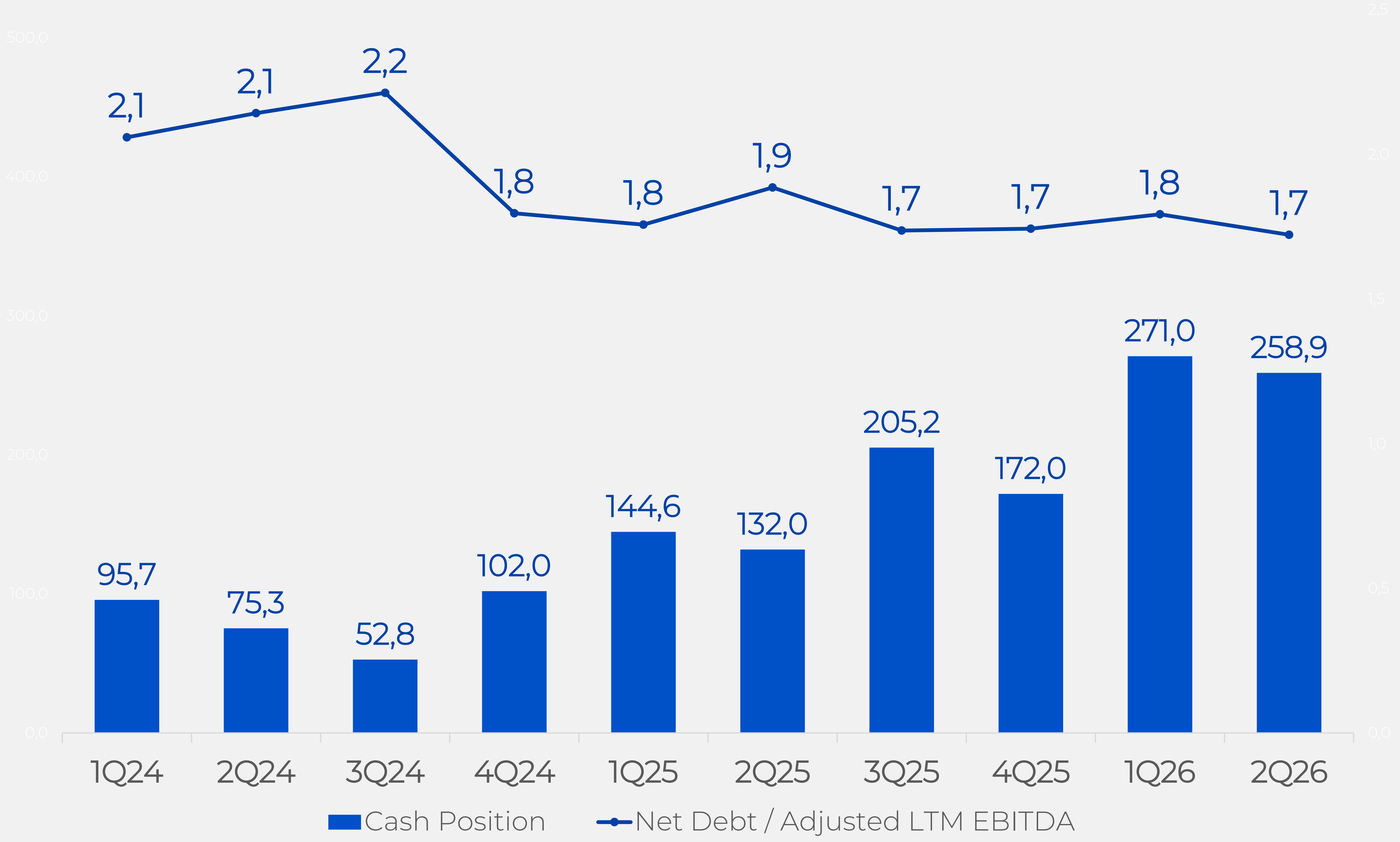
CASH AND LEVERAGE

CASH AND LEVERAGE

| consolidated, R$ million

Best leverage level since 2022, sustained by high Operating Cash generation



CDI + 1.7% p.a.

Cost of debt *(weighted average including FINIMP)*

1.7x

Net Debt / Adj. LTM EBITDA

Healthy indebtedness level

R$258.9 Mi

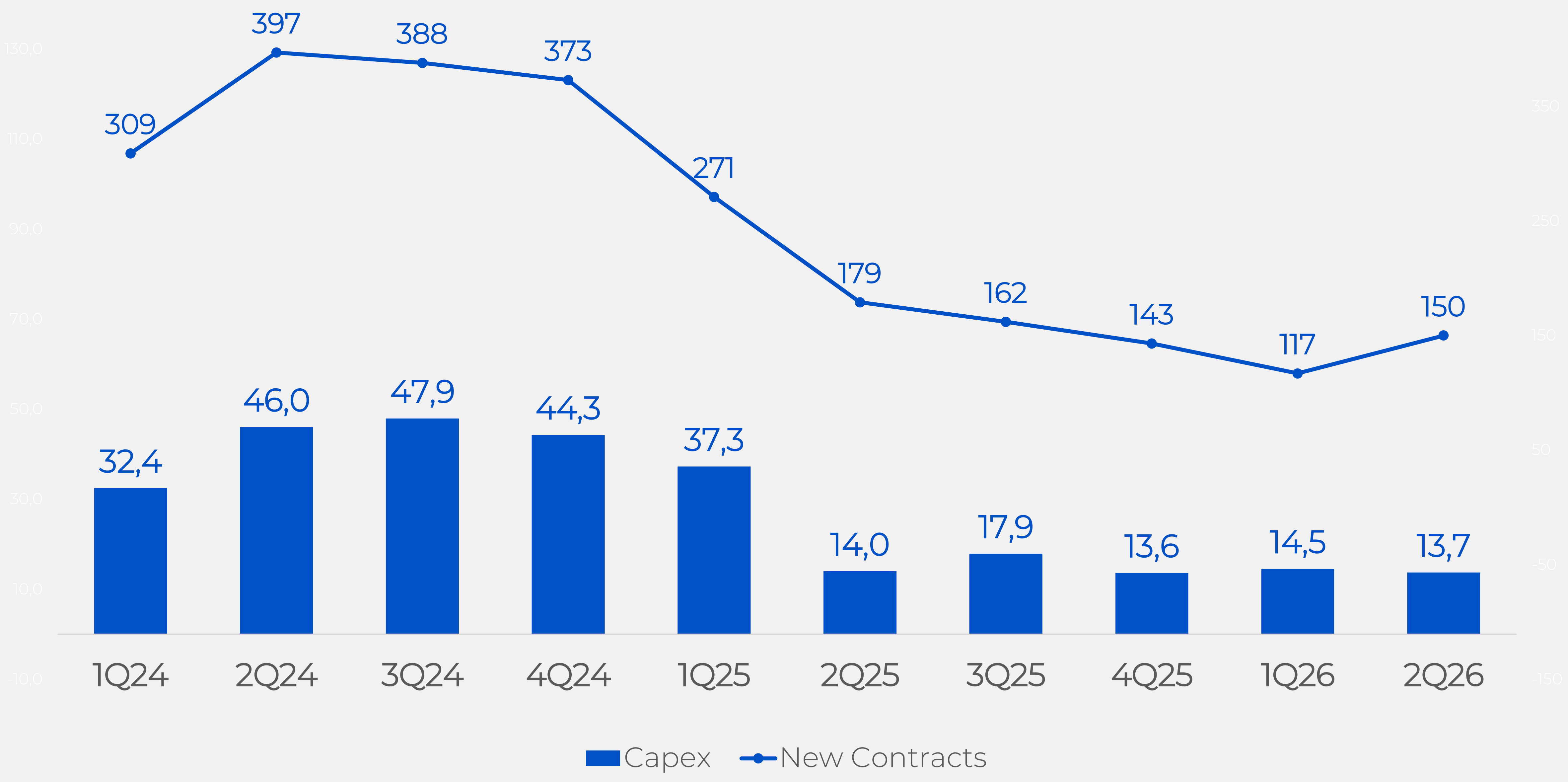
Cash Position

-4.4% vs. 1Q26

CAPEX FOR TAAS

| consolidated, R$ million

The current level reflects the current strategy focused on the Resale model



TaaS Contracts 2Q26

150

Vs. 117 in 1Q26

TaaS Mark-up 2Q26

2.12x

vs. 2.02x in 1Q26

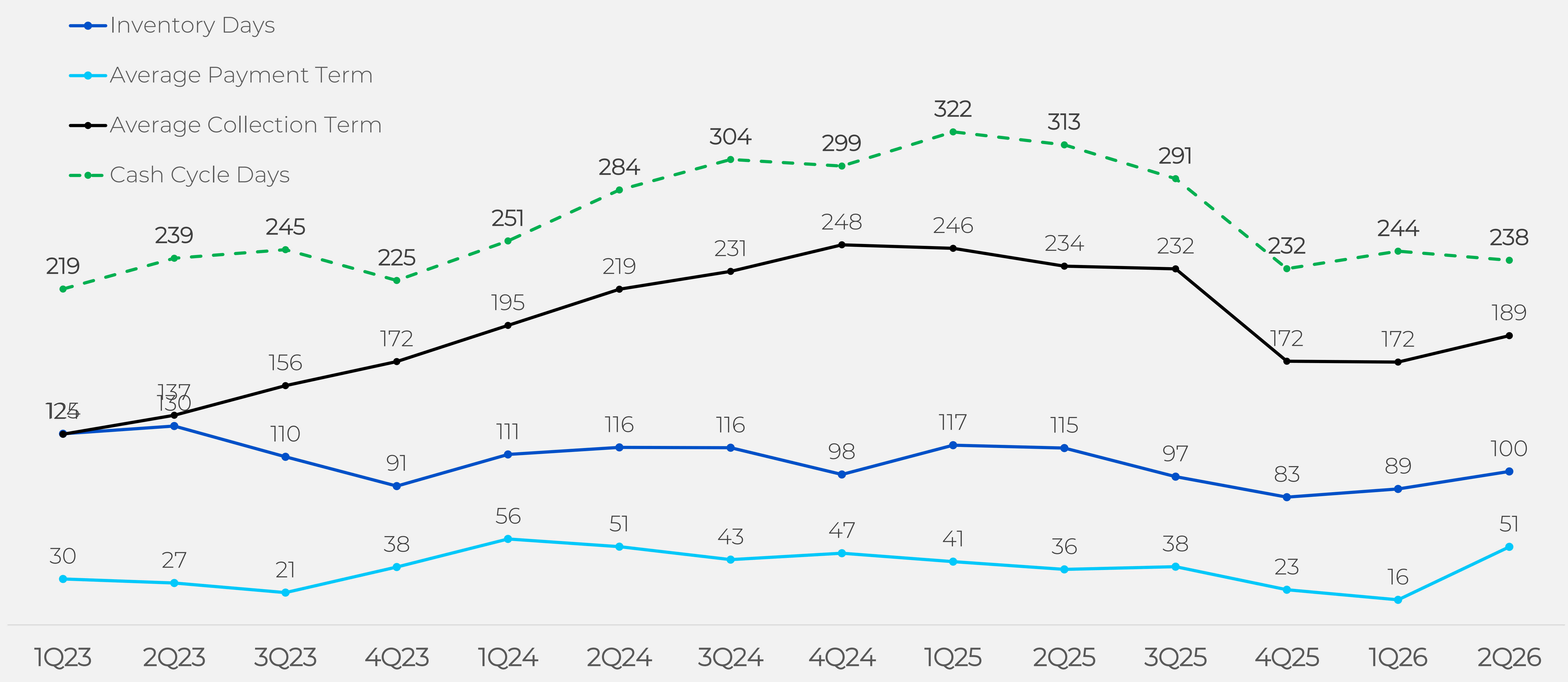
TaaS CAPEX 2Q26

R$13.7 Mi

-5.6% vs. 1Q26

CASH CYCLE | in days

Cash cycle reduction driven by the increase in DPO, which offset DSO and DIO



CASH FLOW | 2Q26

| consolidated, R$ million

Strong Operating Cash generation and EBITDA conversion

Operating Cash Flow
R$67.2 MM
+0.5% vs. 1Q26

EBITDA / OCF
2Q26: 122.2%
Vs 1Q26: 115.8%

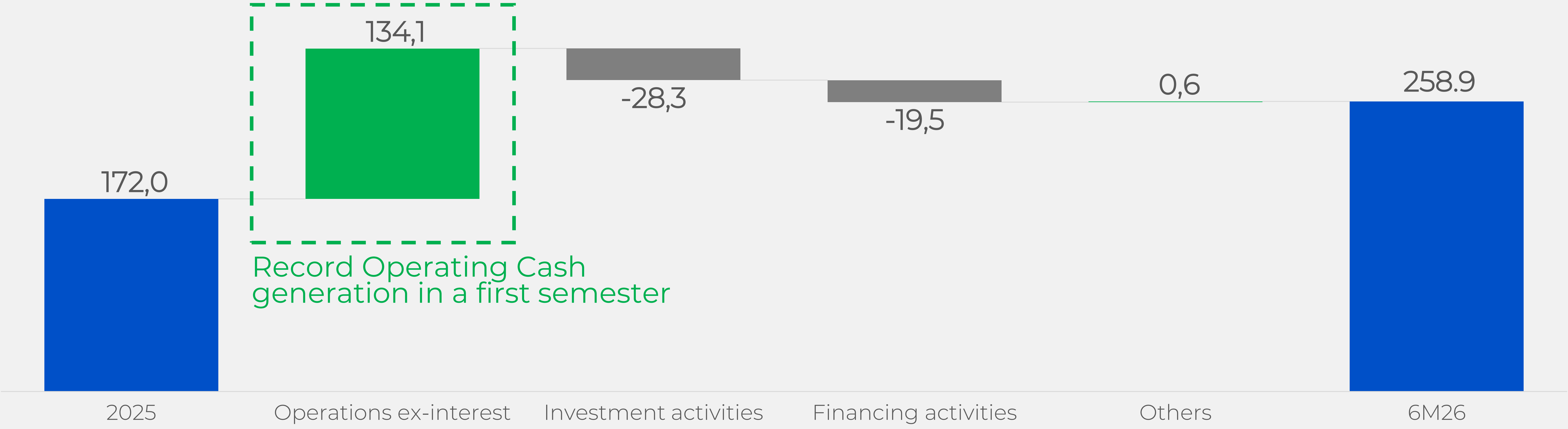
Investments
-R$13.7 MM
-5.6% vs. 1Q26

Cash Cycle
238 days
-6 days vs. 1Q26

CASH FLOW | 6M26

| consolidated, R$ million

Strong Operating Cash generation and EBITDA conversion



Operating Cash Flow
R$134.1 MM
+55.3% vs. 6M25

EBITDA / OCF
6M26: 118.9%
Vs 6M25: 60.3%

Investments
-R$28.3 MM
-46.0% vs. 6M25

Cash Cycle
238 days
-75 days vs. 6M25

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STRUCTURAL ADVANCES

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STRUCTURAL ADVANCES

(+) PROFIT
No extraordinary adjustments

(-) WORKING CAPITAL NEEDS
Cash cycle at 238 days
Reduction of 75 days in 12 months

(+) PRODUCT PORTFOLIO
Tencent
Lightera
GIGABYTE

(+) OPERATING CASH GENERATION
Record for a first half
R$133.5 M generated in 6M26

(-) ECL PROVISION
Lower Credit Risk
Higher Receivables Quality

(-) LEVERAGE
Lowest level since 2022
1.7x Net Debt / EBITDA

Q&A